# CONFLICT OF INTEREST CODE OF THE VISTA UNIFIED SCHOOL DISTRICT

(Adopted November 16, 2006)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730) which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation (attached) and the attached Appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of the Vista Unified School District (the "District").

All Officials and Designated Employees required to submit a statement of economic interests shall file their statements with the Superintendent's Secretary as the <u>District's</u> Filing Officer. The Filing Officer shall make and retain a copy of all statements filed by Members of the Board of Trustees and the Superintendent, and forward the originals of such statements to the Clerk of the Board of Supervisors. The Filing Officer shall retain the originals of the statements of all other Designated Employees. The Filing Officer will make all retained statements available for public inspection and reproduction (Gov. Code Section 81008).

## **APPENDIX**

# CONFLICT OF INTEREST CODE OF THE VISTA UNIFIED SCHOOL DISTRICT

(Adopted November 16, 2006)

#### **EXHIBIT "A"**

#### OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. § 18701(b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Act. (Government Code Section 87200 et seq.). [Regs. § 18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments<sup>1</sup>:

Members of the Board of Trustees

Superintendent

**Financial Consultants** 

Individuals holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by § 87200.

### **DESIGNATED POSITIONS**

# **GOVERNED BY THE CONFLICT OF INTEREST CODE**

DESIGNATED EMPLOYEES' TITLE OR FUNCTION	DISCLOSURE CATEGORIES  ASSIGNED
Assistant Superintendent, Administrative Services	5
Assistant Superintendent, Business Services	1, 2
Assistant Superintendent, Educational Services	6
Assistant Superintendent, Human Resources	6
Associate Superintendent, Educational Services	6
Chief Facilities Officer	2, 3, 6
Chief Financial Officer	1
Chief Operations Officer	5
Director of Construction	3, 6
Director, Certificated Human Resources	6
Director, Child Nutrition Services	6
Director, Classified Human Resources	6
Director, Fiscal Services	5
Director, Information Systems	6
Director, Land and Facilities Planning	2, 3, 6
Director, Maintenance and Operations	6
Director, Purchasing	5
Director, Special Education	6

DESIGNATED EMPLOYEES' TITLE OR FUNCTION	DISCLOSURE CATEGORIES ASSIGNED
Director, Student Support Services	6
Director, Transportation	6
Executive Director, Facilities/Planning &Construction	ion 2, 3, 6
Facilities Coordinator/Developer Fees	2, 3, 6
Facilities Planner	2, 3, 6
General Counsel	1, 2
Principals	6
MEMBERS OF BOARDS, COMMITTEES AND COMMISSIONS	
Citizens' Bond Oversight Committee	1, 2
Consultant <sup>2</sup>	

Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

#### **EXHIBIT B**

#### **DISCLOSURE CATEGORIES**

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

<u>Category 1</u>: All investments and business positions in business entities, and sources of income located in, that do business in or own real property within the jurisdiction of the District.

<u>Category 2</u>: All Interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

<u>Category 3</u>: All investments and business positions in, and sources of income from, business entities that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

<u>Category 4</u>: All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions.

<u>Category 5</u>: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

<u>Category 6</u>: All investments and business positions in, and sources of income from, business entities that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department.